



A Division of DCM Advisors, LLC

Research Team

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*Years of experience

Heckman Global Advisors

provides research subscriptions and advisory services to institutional clients related to global and international equities. It is a division of DCM Advisors, LLC., an SEC registered investment advisory firm established in 2001.

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Research Description

Heckman Global Advisors (HGA) has been providing investment recommendations on equity allocation across countries, sectors and industries based on a disciplined approach since 1993. Recognizing the importance of top-down global equity allocation for international portfolio performance, we provide clients with timely research and investment recommendations. Our research is utilized by premier institutional asset managers, including long-only equity managers, global asset allocators, and funds of funds.

Our team is comprised of experts focused on country allocation and sector/industry allocation globally. All country allocation publications make actionable recommendations based on time-tested models incorporating a group of proprietary valuation, growth, risk, and momentum/sentiment investment indicators. We also offer interactive allocation software that allows clients to create customized models to inform their investment processes.



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Heckman Global Advisors Research

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Research Products

Country Allocation Publications

All country allocation publications make actionable recommendations based on time-tested models incorporating a group of proprietary valuation, growth, risk, and momentum/sentiment investment indicators.

- “ The **All-Country Equity Allocator** provides country allocation recommendations with the goal of enhancing the returns of All-Country equity portfolios, including both developed and emerging markets.
- “ The **Global Investment Outlook** provides country allocation recommendations with the goal of enhancing returns of developed market equity portfolios.
- “ The **Emerging Market Equity Allocator** provides country allocation recommendations with the goal of enhancing returns of emerging market equity portfolios.
- “ The **Frontier Markets Equity Allocator** provides country allocation recommendations for the frontier markets.

Sector Allocation Publications

- “ The **Global Balancing Act** provides allocations across six developed regions and ten sectors. Here again, the time-tested model incorporates at the sector region and sector level valuation, profitability/growth, risk and sentiment/momentum factors.
- “ The **U.S. Balancing Act** provides U.S. industry rotation, allocating across 60 U.S. industries based on our investment factors, including valuation, growth, earning quality, risk and momentum.

HGA Interactive Models

- “ **HGA Interactive Models** can be customized easily to meet & clients can use the models to test investment indicators across countries or sector/industries, change weighting on investment indicators, and create their own models. HGA works closely with clients in the customization.

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